

# Legacy Society Letter of Intent

First Lutheran Church Foundation  
1100 E. Superior St., Duluth, MN 55802  
Phone: 218-728-3668

The First Lutheran Church Foundation is a 501 (c)(3) tax exempt organization.  
The IRS Tax ID number is 36-3480742.

**I/we plan to make a gift to the First Lutheran Church Foundation, which supports the ministries of First Lutheran Church.**

My/our planned-gift will be through:

- Will
- Trust
- Beneficiary of investments (stocks/bonds)
- Beneficiary of bank account (checking, savings, CD, etc.)
- Beneficiary of an IRA or other tax qualified account
- Beneficiary of life insurance policy
- Other: Please specify: \_\_\_\_\_

The estimated present value of the above gift is \$\_\_\_\_\_ or \_\_\_\_\_ % of my remaining estate.  
The disclosure of the estimated value is optional, confidential, and non-binding.

- You may include my/our name as a Legacy Society member in any publication of First Lutheran Church or of the First Lutheran Church Foundation.
- I/we prefer to remain anonymous.

PRINTED NAME(S) \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE(S) \_\_\_\_\_

ADDRESS: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_ PHONE: \_\_\_\_\_

Please return this form via US mail or email. If by US mail, send to **First Lutheran Church Foundation, 1100 E. Superior St., Duluth, MN 55802**. If by email, send to [foundation@flcduluth.org](mailto:foundation@flcduluth.org).

We respect your privacy. All information is confidential and will not be disclosed without your express permission. This Legacy Society Letter of Intent is for information purposes only and does not create a binding agreement.

This information is not intended as legal services or advice. You should consult with competent tax and legal professionals as to the applicability of any items to your personal situation.